

# HeidelbergCement Company Collected Consensus

mio EUR

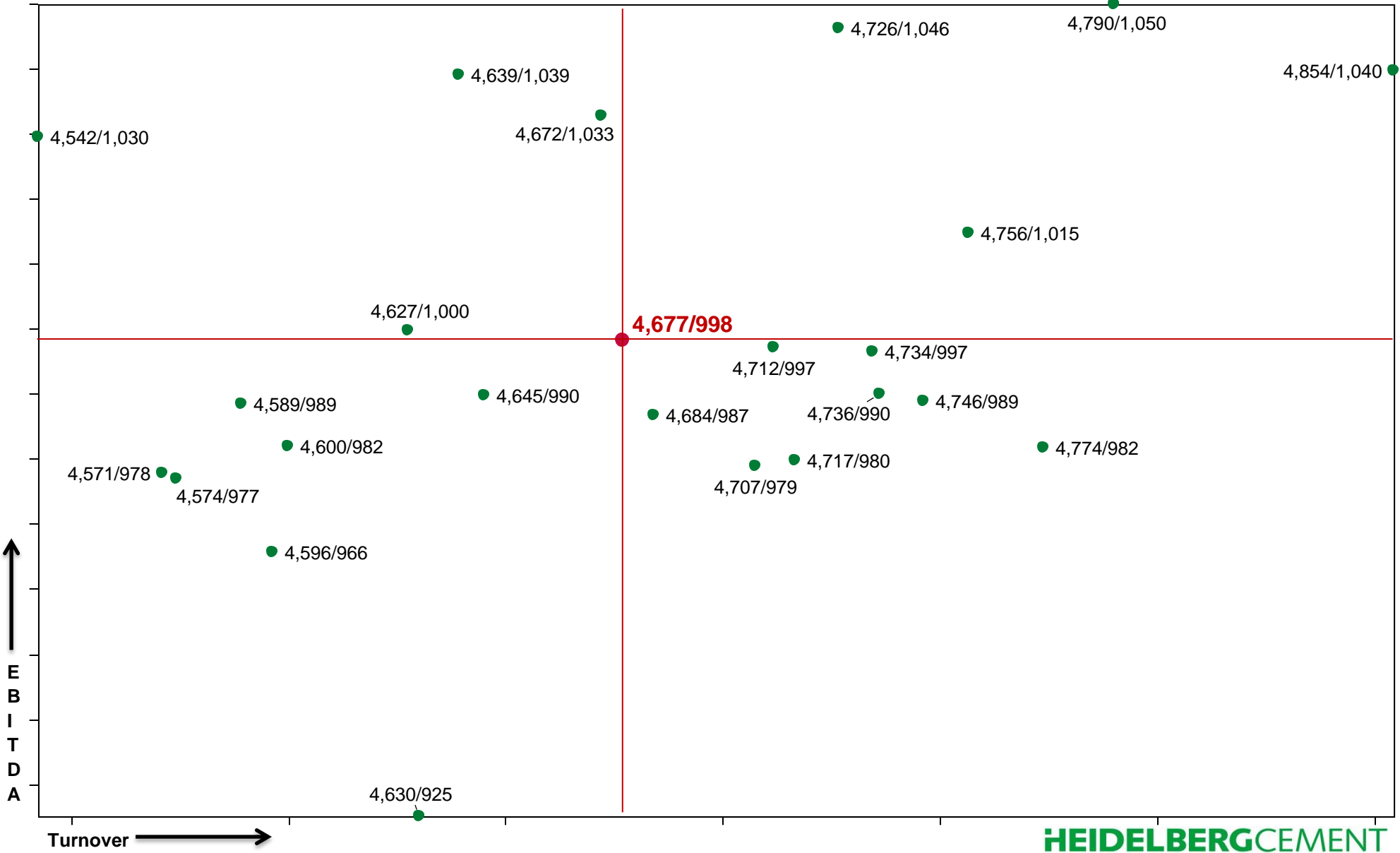
23 estimates

	Q216 A	Q217 C	2016 A	2017 C	2018 C
<b>Turnover</b>	<b>4,583</b>	<b>4,679</b>	<b>17,084</b>	<b>17,772</b>	<b>18,480</b>
North America	1,134	1,208	4,235	4,594	4,818
West & South Europe	1,339	1,336	4,768	4,870	5,034
North & East Europe	694	774	2,484	2,773	2,898
Asia - Pacific	801	813	3,186	3,273	3,392
Africa - Med. Basin	447	388	1,800	1,640	1,712
Group Services	274	286	1,162	1,210	1,233
Intercompanies / Other	-106	-126	-550	-589	-607
<b>Operating EBITDA</b>	<b>977</b>	<b>998</b>	<b>3,195</b>	<b>3,444</b>	<b>3,768</b>
North America	311	347	990	1,163	1,284
West & South Europe	252	246	622	683	754
North & East Europe	152	169	461	532	581
Asia - Pacific	188	174	756	732	771
Africa - Med. Basin	112	95	462	424	462
Group Services	5	6	28	26	28
Intercompanies / Other	-43	-38	-123	-115	-112
Depreciation	-273	-279	-1,122	-1,133	-1,149
<b>Operating Income</b>	<b>704</b>	<b>720</b>	<b>2,073</b>	<b>2,311</b>	<b>2,619</b>
Additional ordinary result	-12	-23	-324	-85	-32
Results from participations	11	11	38	40	42
<b>Earning before interest and taxes (EBIT)</b>	<b>599</b>	<b>708</b>	<b>1,698</b>	<b>2,266</b>	<b>2,629</b>
Net financial result	-107	-105	-494	-449	-382
<b>Result before taxes</b>	<b>493</b>	<b>603</b>	<b>1,204</b>	<b>1,817</b>	<b>2,247</b>
Total taxes	-95	-144	-305	-472	-582
<b>Net income - continuing operations</b>	<b>398</b>	<b>459</b>	<b>899</b>	<b>1,345</b>	<b>1,665</b>
Discontinued operations	-12	-2	-3	-2	-3
<b>Net income</b>	<b>385</b>	<b>457</b>	<b>896</b>	<b>1,343</b>	<b>1,662</b>
Minorities	-67	-56	-190	-200	-218
<b>Net income part of the group</b>	<b>318</b>	<b>401</b>	<b>706</b>	<b>1,143</b>	<b>1,444</b>
<b>EPS</b>	<b>1.69</b>	<b>2.02</b>	<b>3.66</b>	<b>5.76</b>	<b>7.28</b>

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# Q2 2017 Consensus Estimations

● Estimates ● Consensus



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